



FOR IMMEDIATE RELEASE

**EARTH SCIENCES ANNOUNCES RESULTS FOR
FOURTH QUARTER AND FISCAL YEAR 2002**

Company Profitable for the Year

LITTLETON, CO – March 28, 2003 – Earth Sciences, Inc. (OTCBB: ESCI) today announced results for the fourth quarter and year ended December 31, 2002. Earth Sciences' main subsidiary, ADA-ES, generated all significant revenues and profits for the Company in 2002.

For the fourth quarter, total revenues increased 39% to \$1.84 million from \$1.32 in the fourth quarter of 2001. Operating income improved to \$162,000 from an operating loss of \$228,000, while net income improved to \$104,000 from a net loss of \$270,000 last year, before a \$2.1 million non-cash impairment charge in the 2001 period related to Earth Sciences' Calgary plant. Additionally, the Company achieved positive cash flow from operations for the quarter of \$240,000, as compared to \$427,000 in the same period of 2001.

For 2002, total revenues rose 3% to \$5.74 million from \$5.57 million in the prior year. Operating income improved to \$403,000 from an operating loss of \$627,000, and net income improved to \$243,000 or \$.01 per share from a net loss of \$833,000 or \$.03 per share in 2001, before a \$2.1 million non-cash impairment charge in the 2001 period related to Earth Sciences' Calgary plant. The Company achieved positive cash flow from operations for 2002 of \$58,000, as compared to \$592,000 in 2001.

The financials results produced an improvement in working capital from \$111,000 at December 31, 2001 to working capital of \$278,000 at the close of 2002.

Mark McKinnies, President of Earth Sciences, commented, "We achieved our goal of profitability for 2002, which we expect to continue into 2003. Revenues continued to rise in the fourth quarter as we recognized improving sales to our utility customers and ongoing revenue from our government contracts. The sequential increase in quarterly revenues was due to higher revenues from government contracts, as activities on the recently awarded long-term mercury program were initiated during the quarter. Additionally, \$365,000 of revenue previously deferred on certain FGC equipment sales was recognized in the fourth quarter. In total, our government contracts and industry cost-share amounts contributed \$3,095,000 to revenues for the year. We expect ADA-ES to continue to generate healthy cash flow throughout 2003."

Mr. McKinnies continued, "Historically, Earth Sciences has focused its resources on the growth potential of ADA-ES, and recently announced the planned spin-off of ADA-ES as a separate public company. The expected spin-off will allow ADA-ES to capitalize on the market potential relating to pending mercury emission regulations, and will enable Earth Sciences to once again pursue mineral exploration activities."

Complete information on the planned spin-off is available in the preliminary Form 10-SB filed by ADA-ES with the Securities and Exchange Commission on March 24, 2003.

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March 28, 2003

Conference Call

Earth Sciences' President Mark McKinnies and ADA-ES President Michael Durham will conduct a conference call on Friday, March 28, 2003 at 11:00 a.m. ET to discuss the results. Interested parties may participate in the call by dialing 800-853-3894 - please call in 10 minutes before the call is scheduled to begin, and ask for the ESCI call. If you are unable to listen live, a recorded phone replay of the call will be available from 1:00 p.m. ET on Friday, March 28, 2003 until 5:00 p.m. ET on Friday, April 4, 2003. Interested parties may dial 800-858-5309 and enter the access code 40778 and then the pass code 84359 for the phone replay.

About Earth Sciences

Headquartered in Littleton, Colorado, Earth Sciences is a specialty chemicals and chemical processing company with some diversified minerals interests. Its subsidiary, ADA-ES, Inc., develops and implements proprietary environmental technology and specialty chemicals that mitigate the environmental impact from electric power and industrial companies while reducing operating costs. The Company has chemical processing capabilities at its currently idle plant in Calgary for which it is seeking partners.

This press release may contain forward-looking information within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. The United States Private Securities Litigation Reform Act of 1995 provides a "safe harbor" for such forward-looking statements in this document that are based on information the Company believes reasonable, but such projections and statements involve significant uncertainties. Actual events or results – including predicted revenues and achievement of positive cash flow -- could differ materially from those discussed in the forward-looking statements as a result of various factors including but not limited to changing market demand for ADA-ES chemicals and systems and changes in technology, laws or regulations, demand for the company's securities, and other factors discussed in the company's 2001 Form 10-KSB and recent 10-QSBs.

Contact:

ADA-ES, Inc.
Michael D. Durham, Ph.D., President
Mark H. McKinnies, CFO
(303) 734-1727
www.adaes.com

-or- Investor Relations Counsel
The Equity Group Inc.
www.theequitygroup.com
Loren G. Mortman, (212) 836-9604
LMortman@equityny.com
Lauren Barbera, (212) 836-9610
LBarbera@equityny.com

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Earth Sciences, Inc. and Subsidiaries
Consolidated Statements of Operations and Comprehensive Loss
Quarters and Years Ended December 30, 2002 and 2001

	Quarter Ended December 31, <u>2002</u>	Quarter Ended December 31, <u>2001</u>	Year Ended December 31, <u>2002</u>	Year Ended December 31, <u>2001</u>
REVENUES				
Chemical sales, consulting and other	\$ 668,000	\$855,000	\$2,650,000	\$2,996,000
Government contracts	1,172,000	466,000	3,094,000	2,575,000
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Total Revenues	1,840,000	1,321,000	5,744,000	5,571,000
COST AND EXPENSES:				
Operating	1,222,000	592,000	3,080,000	3,014,000
General and administrative	403,000	667,000	2,054,000	2,154,000
Research and development	26,000	62,000	93,000	102,000
Impairment of assets	-	2,088,000	-	2,088,000
Depreciation and amortization	27,000	228,000	114,000	928,000
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Total expenses	1,678,000	3,637,000	5,341,000	8,286,000
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OPERATING INCOME (LOSS)	162,000	(2,316,000)	403,000	(2,715,000)
OTHER INCOME (EXPENSE):				
Interest expense	(33,000)	(55,000)	(164,000)	(226,000)
Other, net	(25,000)	13,000	4,000	20,000
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Total other income (expense)	(58,000)	(42,000)	(160,000)	(206,000)
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NET INCOME (LOSS)	\$ 104,000	\$(2,358,000)	\$ 243,000	\$(2,921,000)
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NET INCOME (LOSS) PER COMMON SHARE				
(Basic and Diluted)	\$.00	\$(.07)	\$.01	\$(.09)
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WEIGHTED AVERAGE COMMON SHARES				
OUTSTANDING:	33,223,000	32,692,000	32,957,000	32,462,000
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See notes accompanying the Company's consolidated financial statements in its Form 10-KSB to be filed for December 31, 2002.

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Earth Sciences, Inc. and Subsidiaries
Consolidated Balance Sheets
December 31, 2002 and 2001

ASSETS

	12/31/02	12/31/01
Current Assets:		
Cash & cash equivalents	\$ 323,000	\$ 536,000
Accounts receivable, net of allowance for doubtful accounts	1,116,000	496,000
Factored receivables	0	152,000
Prepaid expenses, inventory and other	206,000	459,000
Total current assets	1,645,000	1,643,000
Property, Plant and Equipment , at cost	1,364,000	1,315,000
Less accumulated depreciation and amortization	(755,000)	(655,000)
Net property, plant and equipment	609,000	660,000
Intangible Assets , net of amortization	2,112,000	2,096,000
Other	413,000	407,000
Total Assets	\$ 4,779,000	\$ 4,806,000

LIABILITIES AND STOCKHOLDERS' EQUITY

Current Liabilities:		
Notes payable – Related Parties and other	291,000	375,000
Accounts payable	482,000	336,000
Accrued expenses	208,000	182,000
Deferred revenue	383,000	620,000
Other current liabilities	4,000	19,000
Total current liabilities	1,368,000	1,532,000
Long-Term Liabilities:		
Notes payable	1,050,000	1,247,000
Other	934,000	1,022,000
Total long-term liabilities	1,984,000	2,269,000
Stockholders' Equity:		
Common stock, \$.01 par value	334,000	328,000
Additional paid-in capital	28,746,000	28,573,000
Foreign currency translation adjustment	(1,837,000)	(1,837,000)
Accumulated deficit	(25,816,000)	(26,059,000)
Total stockholders' equity	1,427,000	1,005,000
Total Liabilities and Stockholders' Equity	\$ 4,779,000	\$ 4,806,000

See notes accompanying the Company's consolidated financial statements in its Form 10-KSB to be filed for the year ended 12/31/02.

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